



Demand assessment report for incremental capacity between Hungary and Slovakia

27 October 2025



Demand assessment report for the incremental capacity
process between
Hungary and Slovakia



This report is a joint assessment of the potential for incremental capacity projects conducted by

FGSZ Natural Gas Transmission Private
Company Limited by Shares

Tanácsház street 5

8600 Siófok

Hungary

email: info@fgsz.hu

Tel: +36-84-505-117

eustream, a.s.

Votrubova 11/A

821 09 Bratislava

Slovak Republic



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A. Non-binding Demand indications

The involved TSOs FGSZ Ltd. (hereinafter referred to as “**FGSZ**”) and eustream, a.s. (hereinafter referred to as “**EUS**”) have not received any non-binding demand indication for firm technical capacities at the interconnection point (hereinafter referred to as “**IP**”) Balassagyarmat / Veľké Zlievce of the entry-exit system of FGSZ and the entry-exit system of EUS between 7th July and 1st September 2025.

B. Demand assessment

The Demand Assessment Phase commenced immediately after the start of the annual yearly capacity auction, as specified in Article 11(4) of the Commission Regulation (EU) 2017/459 and closes maximum 16 weeks after the annual yearly capacity auction in accordance with Article 26 of the Commission Regulation (EU) 2017/459.

The transmission systems operators conducting this market demand assessment procedure run from 7th July up to 1st September 2025 gave network users the opportunity to submit non-binding demand indications to quantify potential demand for incremental capacity.

Capacity information on the IP Balassagyarmat / Veľké Zlievce in general is available on the websites of both TSOs and is also published on ENTSOG’s Transparency Platform ([ENTSOG - TP](#)), the relevant EIC code is 21Z000000000358C.

C. Conclusion for the (non)-initiation of an incremental capacity project/process

According to the assessment result of the non-binding demand indications under point B, no demand levels for incremental capacity need to be developed, currently no incremental capacity project will be initiated.

Based on the aforementioned decision, no technical studies for incremental capacity projects will be conducted, however the activities with the aim to further increase the firm capacity at the IP Balassagyarmat/Veľké Zlievce in direction of Hungary to Slovakia will continue.

D. Provisional timeline

For the time being no incremental project will be initiated neither on the Hungarian nor on the Slovak side.

Market Demand Assessment will be, according to Article 26 of the Commission Regulation (EU) 2017/459, performed on a regular basis. The next incremental capacity cycle will start after the annual yearly capacity auction in 2027.

E. Interim arrangements for the auction of existing capacity on the concerned IP(s)

In case of interim arrangements or other limitations, respective provisions of Regulation (EU) 2017/459 shall apply.

F. Fees

For the incremental capacity cycle addressed by this report, FGSZ applied a registration fee for the evaluation and processing of non-binding demand indications based on the prevailing regulation (NRA's decision number H1617/ 2021). The details can be found [here](#).

For the incremental capacity cycle addressed by this report, EUS did not introduce a fee for the evaluation and processing of non-binding demand indications.

G. Contact information

Erika Kajtán	Michal Briatka
Business Development expert	Commerce & Contracting
Telephone: +36 20-9433 521	Telephone: +421 2 6250 7121
E-mail: ekajtan@fgsz.hu	E-mail: michal.briatka@eustream.sk



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Tanácsház u. 5	Votrubova 11/A
8600 Siófok	821 09 Bratislava
Hungary	Slovak Republic
-	Telephone: +421 (2) 6250 7111
E-mail: businessdevelopment@fgsz.hu	E-mail: transmission@eustream.sk